

CCH Access™ Tax
2016-2.0 Release Notes

January 8, 2017



CCH Access™
At the Center of the Firm in Motion

Contact and Support Information	2
Information in Tax Release Notes	3
Highlights for Release 2016-2.0	4
Tax Updates	4
Electronic Filing	5
Electronic Filing Status System	5

Contact and Support Information

[Return to Table of Contents.](#)

Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

[Return to Table of Contents.](#)

CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2016-2.0

[Return to Table of Contents.](#)

Tax Updates

Protecting Americans from Tax Hikes Act (PATH)

Due to the Protecting Americans from Tax Hikes (PATH) Act, due dates for the following major return types have changed:

- **1041**. Extended due date moved from 9/15 to 9/30
- **1065**. Return due date moved from 4/15 to 3/15
- **1120**. Return due date moved from 3/15 to 4/15; extended due date moved from 9/15 to 10/15 (special rules apply for June 30 Fiscal Year returns)
- **990**. Extended due date moved from 8/15 and 11/15 to 11/15
- **Form 114**. Return due date moved from 6/30 to 4/15; automatic extension granted to 10/15

Due dates for the following return types have not changed:

- **1040**. No change
- **1120S**. No change
- **5500**. No change
- **706/709**. No change

As with prior due dates, all of the above continue to move based on holiday or weekend conflicts.

Additionally, the PATH Act requires that refunds on Individual returns claiming Earned Income Tax Credit or the Additional Child Tax Credit be held until at least February 15, 2017, projecting availability to taxpayers the week of February 27, 2017.

Roll Forward Corporation and S Corporation

An issue with rolling forward data from the Electronic Filing > Electronic Signatures worksheet when the option to "Clear electronic filing overrides" is selected in the Return Configuration Set has been resolved with this release.

The following fields were not rolling forward:

- Taxpayer self-selected PIN
- Originator self-selected PIN
- Signing officer's name

Please roll forward previously processed returns with this scenario.

The resolution for this through the Update Pro Forma feature will be available with Release 2016-2.1 on January 15, 2017.

Electronic Filing

The following federal and state products are approved and available on this release:

Corporation	S Corporation	Fiduciary	Exempt Organization
Federal	Federal	Federal	Federal
Form 114 (FBAR)	Form 114 (FBAR)	Form 114 (FBAR)	Form 114 (FBAR)
Arkansas	Colorado	Maine	
Colorado	Maryland	New Jersey	
Maryland	New Jersey	New Jersey Extensions	
New Jersey	Oklahoma	Pennsylvania	
Oklahoma	Oregon	Pennsylvania Extensions	
Oregon			

Individual

The IRS has announced that electronic filing for Individual returns opens on Monday, January 23, 2017.

Electronic filing of returns will be available for federal and certain states on Release 2016-2.1, scheduled for Sunday, January 15, 2017.

Electronic Filing Status System

We have re-enabled the following functionality:

- Return History Print. You are able to print a single return history. The ability to print batch return histories will be available in a future release.
- "Multi" Hover. You can see the return status on Multi-State or Multi-FBAR units simply by hovering over the word *Multi* in the grid.